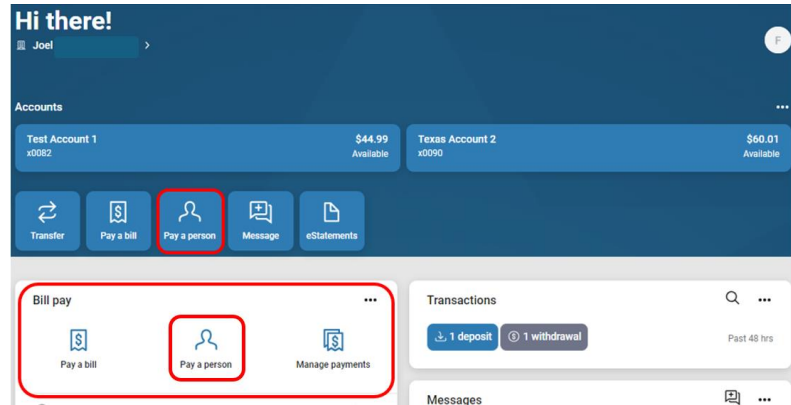


## How to Pay a Person Using Bill Pay

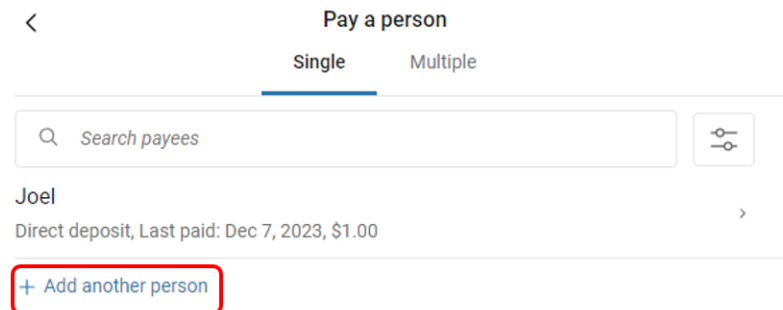
Log into online banking at

<https://my.texasgulfbank.com/login>

Pay a Person by either **selecting the Pay a Person tile** or by scrolling to the Bill Pay section of online banking and **select Pay a Person**.



The Pay a person screen will display. This is where another person can be added. To create a new person to pay, select **+ Add another person**.



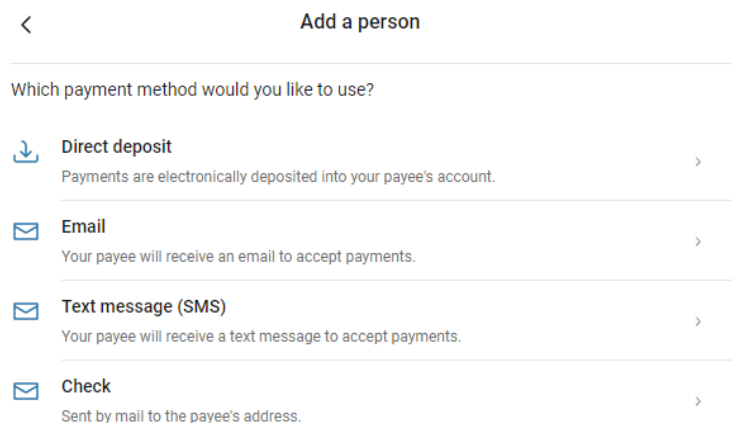
### You have four options to Pay a Person:

**Direct Deposit** - You already have the proper account information. (Payment made electronically)

**Email** - Payee will provide their account info via secure link received by email. (Payment made electronically)

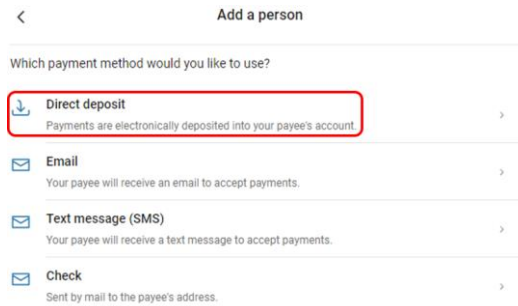
**Text message (SMS)** - Payee will provide their account info via secure link received by text. (Payment made electronically)

**Check** - Check will be mailed (The account will not be debited until check is cashed)



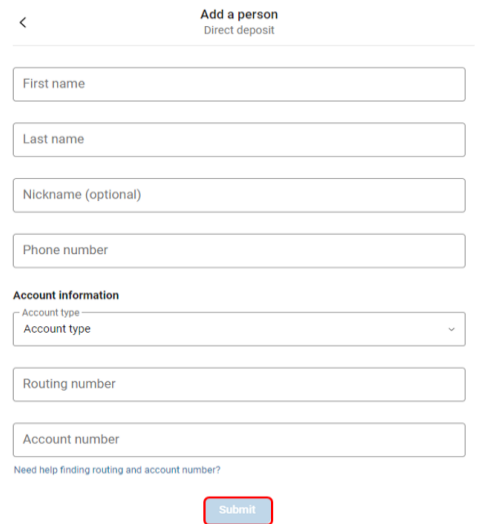
## Direct Deposit

Select the **Direct Deposit** option. The Add a person screen will appear. Fill in the boxes on this page with the payee's information. Then press the **Submit** button.



Which payment method would you like to use?

- Direct deposit**  
Payments are electronically deposited into your payee's account.
- Email  
Your payee will receive an email to accept payments.
- Text message (SMS)  
Your payee will receive a text message to accept payments.
- Check  
Sent by mail to the payee's address.



First name

Last name

Nickname (optional)

Phone number

**Account information**

Account type  
Account type

Routing number

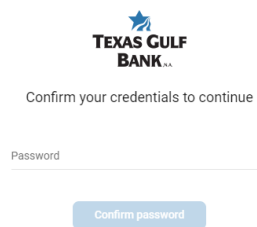
Account number

Need help finding routing and account number?

Submit

Confirm adding the payee by **re-entering your credentials.**

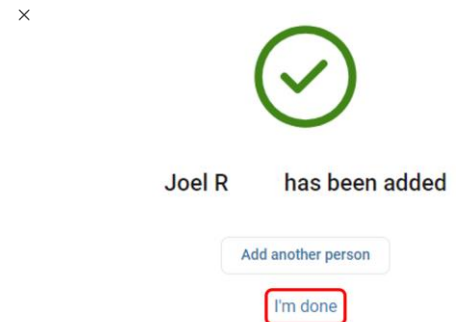
A confirmation that your payee has been added. Now that the payee has been added, click **I'm Done**.



Confirm your credentials to continue

Password

Confirm password



Joel R has been added

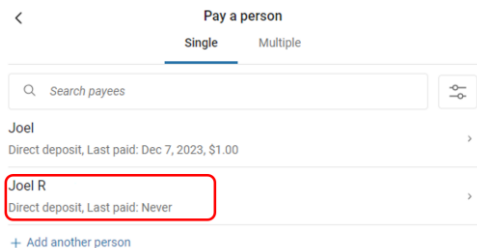
Add another person

I'm done

Return to the Pay a Person screen. **Select the payee created** to begin the payment.

The Payment screen will display. On this screen, enter the amount of the payment.

\*Options to select the frequency, when to send the payment, and to add comments can be done by **clicking on the options you would like to change on the right side of the screen.**



Pay a person

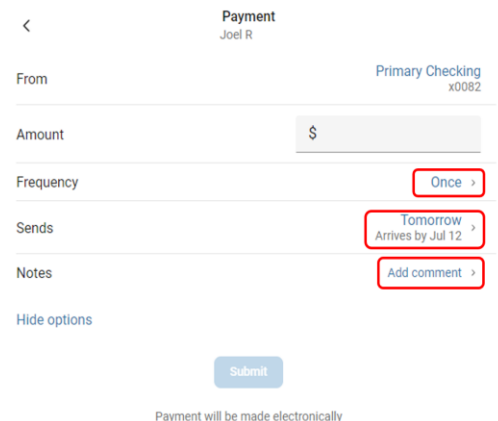
Single Multiple

Search payees

Joel  
Direct deposit, Last paid: Dec 7, 2023, \$1.00

**Joel R**  
Direct deposit, Last paid: Never

+ Add another person



Payment  
Joel R

From Primary Checking x0082

Amount \$

Frequency **Once**

Sends **Tomorrow Arrives by Jul 12**

Notes **Add comment**

Hide options

Submit

Payment will be made electronically

\*Payment screen (pictured above) shows all options available after clicking on **More options**\*

Once the payment options are selected and the payment amount is entered, click the **Submit** button to send the payment.

A confirmation that the Bill pay has been submitted will display. Click on the **Done** button to return to the list of payees.

**Payment**  
Joel R

From Primary Checking x0082

Amount \$ 1.00

Frequency Once >

Sends Tomorrow >  
Arrives by Jul 12

Notes Add comment >

Hide options

**Submit**

Payment will be made electronically



Payment submitted

Joel R

**\$1.00**

Standard delivery, electronically

Send on  
Jul 11

Estimated arrival  
Jul 12

From Primary Checking

**Done**


## Email


Select the **Email** option.


The Add a person screen will appear. Fill in the boxes on this page with the payee's information. Make sure to verify the spelling of the **Shared keyword**. Then press the **Submit** button.


**Add a person**

Which payment method would you like to use?

 **Direct deposit**  
Payments are electronically deposited into your payee's account. >

 **Email**  
Your payee will receive an email to accept payments. >

 **Text message (SMS)**  
Your payee will receive a text message to accept payments. >

 **Check**  
Sent by mail to the payee's address. >

**Add a person**  
Email

First name

Last name

Nickname (optional)

Phone number

Email

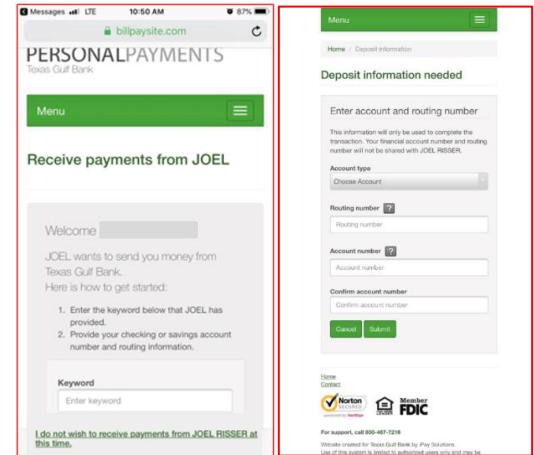
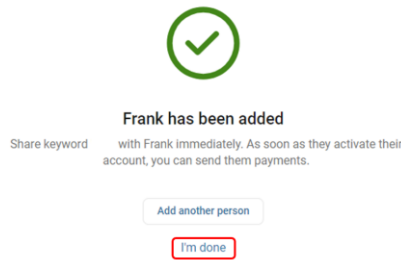
Shared keyword

Create a keyword you'll share with this payee. For your security, we strongly encourage you to share via phone, rather than an unsecured email or text.  
Do not share the keyword with anyone else.  
Shared keyword rules

**Submit**

A confirmation that your payee has been added along with a reminder to **provide the payee with the shared keyword**. Now that the payee has been added, click **I'm Done**.

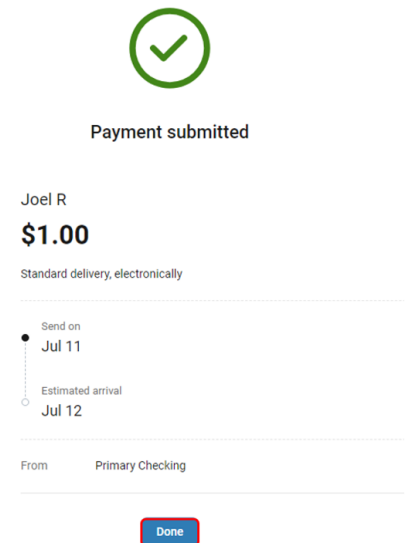
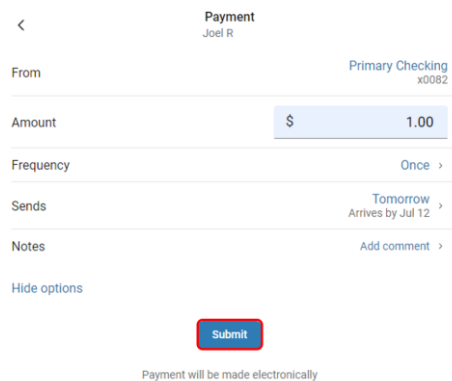
The payee will receive an email with instructions to complete the add payee process. The payee will be instructed to click the link provided within the email to open the BillPay site, prompting them to enter the required information. The payee must complete this process before a payment can be sent.



\*Example of required information on billpaysite from payee pictured above\*

Once the payment options are selected and the payment amount is entered, click the **Submit** button to send the payment.

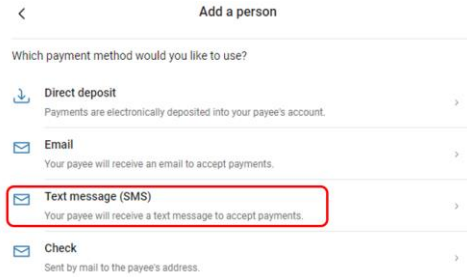
A confirmation that the Bill pay has been submitted will display. Click on the **Done** button to return to the list of payees.



## Text Message (SMS)

Select the **Text message (SMS)** option.

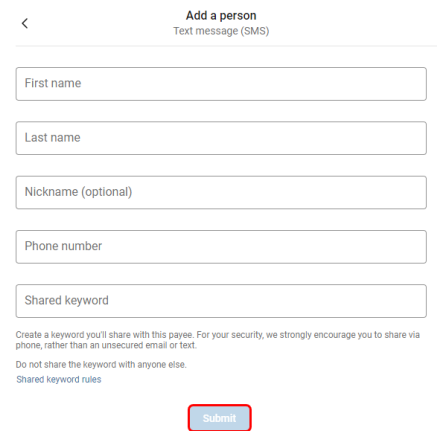
The Add a person screen will appear. Fill in the boxes on this page with the payee's information. Make sure to verify the spelling of the **Shared keyword**. Then press the **Submit** button.



**Add a person**

Which payment method would you like to use?

- Direct deposit  
Payments are electronically deposited into your payee's account.
- Email  
Your payee will receive an email to accept payments.
- Text message (SMS)**  
Your payee will receive a text message to accept payments.
- Check  
Sent by mail to the payee's address.



**Add a person**  
Text message (SMS)

First name

Last name

Nickname (optional)

Phone number

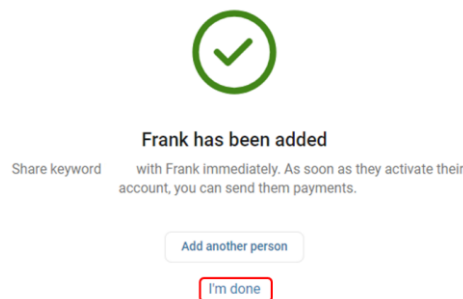
Shared keyword

Create a keyword you'll share with this payee. For your security, we strongly encourage you to share via phone, rather than an unsecured email or text.  
Do not share the keyword with anyone else.  
Shared keyword rules

**Submit**

A confirmation that your payee has been added along with a reminder to **provide the payee with the shared keyword**. Now that the payee has been added, click **I'm Done**.

The payee will receive a Text message with instructions to complete the add payee process. The payee will be instructed to click the link provided within the Text message to open the billpaysite, prompting them to enter the required information. The payee must complete this process before a payment can be sent.

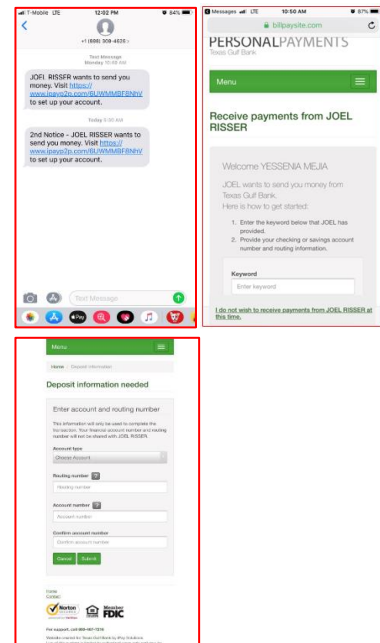


**Frank has been added**

Share keyword with Frank immediately. As soon as they activate their account, you can send them payments.

**Add another person**

**I'm done**



Text Message: JOEL RISSEK wants to send you money. Visit <https://www.billpaysite.com/PERSONALPAYMENTS> to set up your account.

2nd notice - JOEL RISSEK wants to send you money. Visit <https://www.billpaysite.com/PERSONALPAYMENTS> to set up your account.

PERSONALPAYMENTS  
Texas Gulf Bank

Receive payments from JOEL RISSEK

Welcome YESSENA MEJIA  
JOEL wants to send you money from Texas Gulf Bank. Here is how to get started:

1. Enter the keyword below that JOEL has provided.
2. Provide your checking or savings account number and routing information.

Keyword  
Enter keyword

I do not wish to receive payments from JOEL RISSEK at this time.

Deposit information needed

Enter account and routing number  
This information will only be used to complete the first notice. Your transfer account number or routing number will not be shared with JOEL RISSEK.

Account type  
Checking Account

Routing number  
Routing number

Account number  
Account number

Enter the account number  
Enter the account number

Done

Member FDIC

\*Example of required information on billpaysite from payee pictured above\*

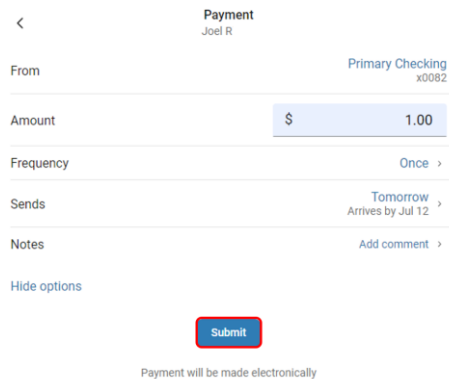
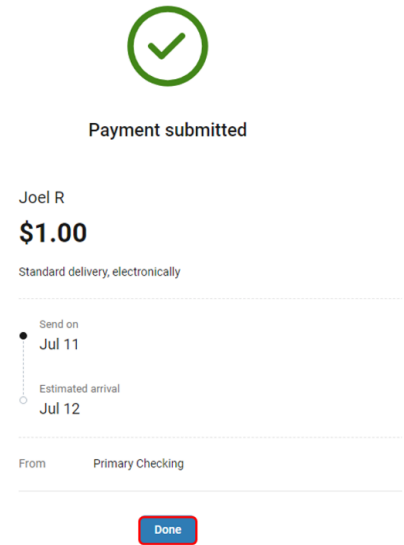
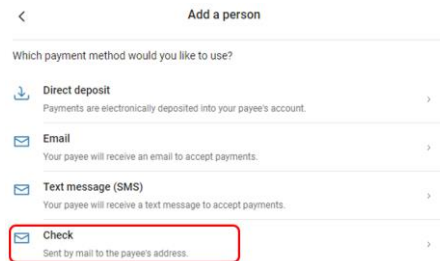
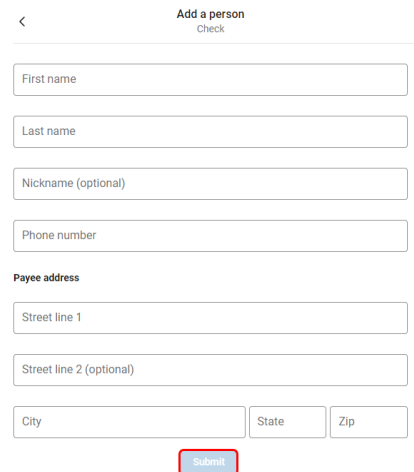
Once the payment options are selected and the payment amount is entered, click the **Submit** button to send the payment.

A confirmation that the Bill pay has been submitted will display. Click on the **Done** button to return to the list of payees.

### Check

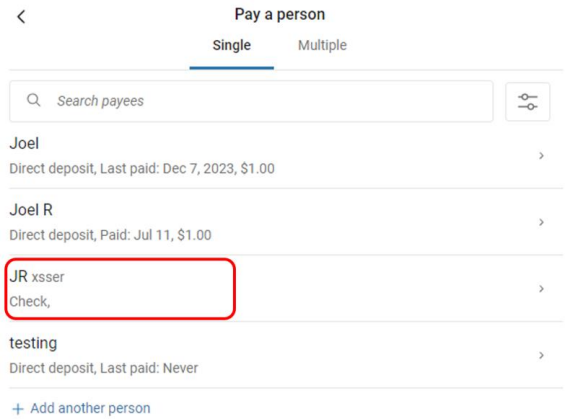
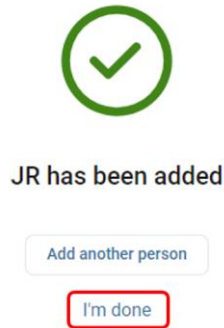
Select the Check option.

The Add a person screen will appear. Fill in the boxes on this page with the payee's information. Then press the **Submit** button.

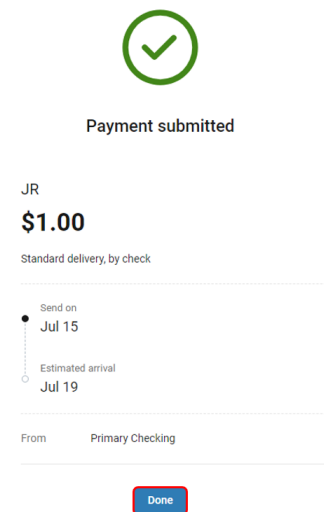
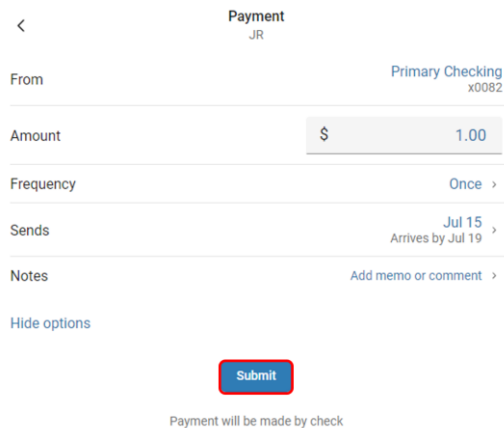
A confirmation that your payee has been added. Now that the payee has been added, click **I'm Done**.

Return to the Pay a Person screen. **Select the payee created** to begin the payment.



Once the payment options are selected and the payment amount is entered, click the **Submit** button to send the payment.

A confirmation that the Bill pay has been submitted will display. Click on the **Done** button to return to the list of payees.



\*If a payment is sent by check, the funds will not be debited from the account until the payee has negotiated the check\*